

First Quarter Ended April 2007

Outline of Consolidated Financial Statements

Name of Company Listed: TOKYO DOME CORPORATION

Stock Exchange Listings: Tokyo, Osaka

Code Number: 9681

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1. Notes to Preparation of These Financial Statements

- (1) Adoption of simplified accounting practices: No
 (2) Changes in accounting treatment from the most recent consolidated fiscal year: No
 (3) Changes in the scope of consolidation and application of the equity method: No

2. Consolidated Results of Operations for the First Quarter Ended April 2007 (February 1, 2007 to April 30, 2007)

(1) Consolidated Business Results

(Amounts indicated are displayed with amounts less than one million yen rounded off.)

	Sales and other operating revenues		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter 2008	20,443	-15.2	2,184	-38.3	2,062	-24.7
First Quarter 2007	24,099	3.6	3,540	2.3	2,739	2.3
Fiscal Year 2007	96,751		13,645		9,255	

	Net income (loss)		Net income (loss) per share	Net income (loss) per share after adjusting for dilution
	Millions of yen	%	Yen	Yen
First Quarter 2008	1,870	27.6	10.02	---
First Quarter 2007	1,465	-10.0	7.88	---
Fiscal Year 2007	-86,659		-464.89	---

Notes: Percentages for sales and other operating revenues, operating income, ordinary income, and net income (loss) indicate the percentage increase/decrease compared with the corresponding period of the previous fiscal year.

Qualitative Information on Consolidated Business Results

The results during the first quarter (ended April 2007) were as follows.

<Leisure Segment>

(Tokyo Dome City)

Tokyo Dome City revenues declined because compared with the previous year there were no WBC Asia Round games, one fewer Giants game, three fewer Pacific League games, and two fewer concert events.

Revenues from Tokyo Dome Hotel increased as its occupancy ratio rose to 91.4% and the wedding ceremony business was firm.

(Resort Operations)

The six golf resorts that the Corporation is withdrawing from were operated as usual through the end of May, but their overall revenues declined due to poor weather.

The hotels in the Atami and Sapporo districts posted increases in sales and in the number of customers.

(Other Leisure Operations)

The Matsudo Keirin bicycle race track recorded increased sales on higher income from consigned operations.

<Retail Segment>

Overall revenues from the Shop-In chain increased on firm sales at new and remodeled outlets, despite the declines from store closures.

<Finance Segment>

Financing sales fell to zero as the Company withdrew from the financing business, causing a large revenue decline.

<Other Segment>

Revenues declined as Tohwa Kouken Co. Ltd. did not receive the kinds of large orders for multi-story parking garages booked last year.

As a result of the above developments, during the first quarter sales declined to ¥20,443 million (down 15.2% from the same quarter of the previous year) reflecting the decline in the number of baseball and concert events at the Tokyo Dome as well as the influence from the withdrawal from the financing business. Operating income fell to ¥2,184 million (down 38.3%). Ordinary income was ¥2,062 million (down 24.7%) with the decline in interest payments from the reduction in external debt. Net income for the quarter was ¥1,870 million (down 27.6%) on reductions in corporate tax and other adjustments.

(2) Consolidated Financial Status

	Total assets	Total net assets	Owners' equity ratio	Owners' equity per share
	Millions of yen	Millions of yen	%	Yen
First Quarter 2008	349,693	45,081	12.9	240.94
First Quarter 2007	538,353	138,457	25.7	742.98
Fiscal Year 2007	345,968	43,245	12.5	231.86

Qualitative Information on the Consolidated Financial Position

Total assets at the end of the first quarter rose ¥3,725 million from the end of the previous fiscal year to ¥349,693 million. While cash and deposits declined, the balance of investments in securities increased.

Net assets rose ¥1,835 million to ¥45,081 million with the posting of the net income from the first quarter.

<Reference> Sales by Segment (Sales to Outside Customers)

The Finance Segment, which was listed separately through the previous fiscal year, has been incorporated into the Other Segment from this quarter because of its diminished importance. With the withdrawal from the financing business during the previous fiscal year, finance now consists of leasing operations only, so its inclusion into the Other Segment was deemed appropriate. Consequently, Other Segment sales (sales to outside customers) rose by ¥68 million compared with the calculations using the previous segment classification.

	Leisure segment		Retail segment	
	Millions of yen	%	Millions of yen	%
First Quarter 2008	17,068	-8.9	1,971	1.4
First Quarter 2007	18,743	3.9	1,943	0.7
Fiscal Year 2007	77,879		7,721	

	Finance segment		Other segment		Total	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter 2008	---	---	1,403	-28.3	20,443	-15.2
First Quarter 2007	1,455	-18.0	1,957	28.5	24,099	3.6
Fiscal Year 2007	4,922		6,228		96,751	

Notes: Percentages indicate the percentage increase/decrease compared with the corresponding period of the previous fiscal year.

3. Projection of Consolidated Results of Operations for the Fiscal Year Ending January 2008 (February 1, 2007 to January 31, 2008)

	Sales and other operating revenues	Ordinary income	Net income
	Millions of yen	Millions of yen	Millions of yen
Interim accounting period	44,700	6,700	6,400
Full fiscal year	86,700	11,800	11,200

(Reference) Projected net income per share (full fiscal year): ¥59.86

Qualitative Information on Consolidated Forecasts

While the above forecasts remain unchanged from previous estimates, there is a possibility that the projected operating income may be revised downward depending on future developments, given the present harsh revenue environment for professional baseball.