

# Fiscal Year Ended January 2007

## Outline of Consolidated Financial Statements

Name of Company Listed: TOKYO DOME CORPORATION

Stock Exchange Listings: Tokyo, Osaka

Code Number: 9681

Representative: Representative: Yewkow Hayashi, President and CEO

Contact: Masaaki Tanaka, Finance Department

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Date on Which the Board of Directors' Meeting Was Held to Approve the Settlement of Accounts: March 22, 2007

Whether U.S. Accounting Standards Are Adopted: No

### 1. Consolidated Results of Operations for the Accounting Period of the Fiscal Year Ended January 2007 (February 1, 2006 to January 31, 2007)

#### (1) Consolidated Business Results

Year ended January 31 (Amounts indicated are displayed with amounts less than one million yen rounded off.)

	Sales and other operating revenues		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
2007	96,751	-1.6	13,645	8.4	9,255	-2.0
2006	98,370	6.8	12,588	-11.6	9,448	20.5

	Net (loss) income		Net (loss) income per share	Net (loss) income per share after adjusting for dilution	Return on equity	Recurring margin on gross capital	Recurring margin on revenue from operations
	Millions of yen	%	Yen	Yen	%	%	%
2007	-86,659	---	-464.89	---	-94.7	2.1	9.6
2006	6,651	46.8	36.69	---	5.1	1.7	9.6

- Notes: 1. Investment income/loss due to equity method: Year ended January 31, 2007 -¥2,005 million  
Year ended January 31, 2006 ¥192 million
2. Average number of shares (consolidated): Year ended January 31, 2007 186,408,943 shares  
Year ended January 31, 2006 181,287,937 shares
3. Changes in accounting method: No
4. Percentages for sales and other operating revenues, operating income, ordinary income, and net (loss) income indicate the percentage increase/decrease compared with the accounting period of the previous fiscal year.

#### (2) Consolidated Financial Status January 31

	Total assets	Total net assets	Owners' equity ratio	Owners' equity per share
	Millions of yen	Millions of yen	%	Yen
2007	345,968	43,245	12.5	231.86
2006	539,326	139,749	25.9	751.87

- Note: Number of issued and outstanding shares at the end of the accounting period (consolidated):  
January 31, 2007 186,518,684 shares  
January 31, 2006 185,869,279 shares

(3) Consolidated Cash Flows  
Year ended January 31

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
2007	28,457	50,520	-86,164	18,958
2006	46,268	-2,190	-37,621	26,144

(4) Matters Relating to the Scope of Consolidation and Application of the Equity Method

Number of consolidated subsidiaries: 16

Number of affiliated companies to which the equity method is applied: 3

(5) Changes in the Scope of Consolidation and Application of the Equity Method

Consolidated (New): 0 (Eliminated): 2

Equity method (New): 0 (Eliminated): 1

2. Projection of Consolidated Results of Operations for the Fiscal Year Ending January 2008  
(February 1, 2007 to January 31, 2008)

	Sales and other operating revenues	Ordinary income	Net income
	Millions of yen	Millions of yen	Millions of yen
Interim accounting period	44,700	6,700	6,400
Full fiscal year	86,700	11,800	11,200

(Reference) Projected net income per share (full fiscal year): ¥60.05

**Forward-Looking Statements**

This document contains certain statements based on TOKYO DOME CORPORATION's current plans, estimates, and strategies; all statements that are not of historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ significantly from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.

*All financial information has been prepared in accordance with accounting principles generally accepted in Japan. This document is an English-language translation of the Japanese-language original.*