

# Fiscal Year Ended January 2008

## Outline of Consolidated Financial Statements

Name of Company Listed: TOKYO DOME CORPORATION

Stock Exchange Listings: Tokyo, Osaka

Code Number: 9681

Representative: Yewkow Hayashi, President and CEO

Contact: Masaaki Tanaka, Finance Department

Tel: +81-3-3811-2111

URL: <http://www.tokyo-dome.jp>

Planned Date of Annual Meeting of Shareholders: March 25, 2008

Planned Commencement of Dividend Payments: April 28, 2008

### 1. Consolidated Results of Operations for the Accounting Period of the Fiscal Year Ended January 2008

(February 1, 2007 to January 31, 2008)

(Amounts less than 1 million yen are truncated)

#### (1) Consolidated Business Results

Year ended January 31

(Percentages indicate change from the previous fiscal year)

	Sales and other operating revenues		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
2008	87,729	-9.3	13,247	-2.9	12,060	30.3
2007	96,751	-1.6	13,645	8.4	9,255	-2.0

	Net income (loss)		Net income (loss) per share	Net income (loss) per share after adjusting for dilution	Return on equity	Recurring margin on gross capital	Recurring margin on revenue from operations
	Millions of yen	%	Yen	Yen	%	%	%
2008	7,811	---	41.57	---	17.3	3.6	15.1
2007	-86,659	---	-464.89	---	-94.7	2.1	14.1

(Reference) Investment income/loss due to equity method: Year ended January 31, 2008 -¥400 million  
Year ended January 31, 2007 -¥2,005 million

#### (2) Consolidated Financial Status

January 31

	Total assets	Total net assets	Owners' equity ratio	Owners' equity per share
	Millions of yen	Millions of yen	%	Yen
2008	319,841	47,072	14.7	248.24
2007	345,968	43,245	12.5	231.86

(Reference) Owners' equity: January 31, 2008 ¥47,072 million  
January 31, 2007 ¥43,245 million

(3) Consolidated Cash Flows  
Year ended January 31

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
2008	15,853	1,575	-23,656	12,918
2007	28,454	50,523	-86,164	18,958

2. Dividends

	Dividends per share			Total dividend amount (full-year)	Dividend payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	Interim	Year-end	Full-year			
	Yen	Yen	Yen	Millions of yen	%	%
2008	---	---	0	---	---	---
2007	---	3	3	573	7.2	1.2
2009 (Forecast)	---	5	5		9.4	

3. Projection of Consolidated Results of Operations for the Fiscal Year Ending January 2009  
(February 1, 2008 to January 31, 2009)

(Percentages indicate change from the previous full fiscal year and the interim accounting period of the previous fiscal year, respectively)

	Sales and other operating revenues		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim accounting period	43,100	-3.9	6,500	-5.9	6,000	-8.9
Full fiscal year	84,900	-3.2	11,600	-12.4	10,500	-12.9

	Net income		EPS
	Millions of yen	%	Yen
Interim accounting period	5,500	14.2	29.00
Full fiscal year	10,100	29.3	53.26

(Reference) Projected net income per share (full fiscal year): ¥60.05

#### 4. Other

(1) Significant change in subsidiaries during the fiscal period (Change in specific subsidiaries accompanying a change in the scope of consolidation): No

(2) Change in accounting procedures, rules or presentation methods used in the preparation of the Consolidated Financial Statements (Significant changes affecting the preparation of the Consolidated Financial Statements)

① Change in accounting standards: Yes

② Changes apart from ①: Yes

(3) Number of Shares Outstanding (Common Stock)

① Number of shares outstanding at end of fiscal year (including treasury stock):

January 31, 2008 191,714,840 shares; January 31, 2007 191,714,840 shares

② Number of shares of treasury stock at end of fiscal year: January 31, 2008 2,090,882 shares;

January 31, 2007 5,196,156 shares

#### Forward-Looking Statements

This document contains certain statements based on TOKYO DOME CORPORATION's current plans, estimates, and strategies; all statements that are not of historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ significantly from the contents of these forward-looking statements.

Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.

*All financial information has been prepared in accordance with accounting principles generally accepted in Japan. This document is an English-language translation of the Japanese-language original.*