

# Fiscal Year Ended January 2010

## Outline of Consolidated Financial Statements

Name of Company Listed: TOKYO DOME CORPORATION

Stock Exchange Listing: Tokyo

Code Number: 9681

Representative Director: Shinji Kushiro, President and COO

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Planned Date of Annual Meeting of Shareholders: April 28, 2010

Planned Commencement of Dividend Payments: April 30, 2010

### 1. Consolidated Results of Operations for the Accounting Period of the Fiscal Year Ended January 2010 (February 1, 2009 to January 31, 2010)

(Amounts less than 1 million yen are truncated)

#### (1) Consolidated Business Results

Year ended January 31

(Percentages indicate change from the previous fiscal year)

	Sales and other operating revenues		Operating income		Ordinary income		Net income (loss)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2010	81,924	-6.4	8,398	-32.6	8,295	-21.2	(1,004)	---
FY 2009	87,489	-0.3	12,455	-6.0	10,528	-12.7	6,676	-14.5

	Net income (loss) per share	Net income (loss) per share after adjusting for dilution	Return on equity	Recurring margin on gross capital	Recurring margin on revenue from operations
	Yen	Yen	%	%	%
FY 2010	-5.27	---	-2.0	2.7	10.3
FY 2009	35.11	---	13.9	3.3	14.2

(Reference) Investment income/loss due to equity method: Year ended January 31, 2010 ¥269 million  
Year ended January 31, 2009 -¥458 million

#### (2) Consolidated Financial Status

January 31

	Total assets	Total net assets	Owners' equity ratio	Owners' equity per share
	Millions of yen	Millions of yen	%	Yen
FY 2010	307,992	51,501	16.7	270.20
FY 2009	314,833	49,186	15.6	257.96

(Reference) Owners' equity: January 31, 2010 ¥51,501 million  
January 31, 2009 ¥49,186 million

(3) Consolidated Cash Flows  
Year ended January 31

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 2010	13,978	(7,600)	(7,640)	13,170
FY 2009	14,618	(8,962)	(4,141)	14,433

2. Dividends

	Dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Full-year
	Yen	Yen	Yen	Yen	Yen
FY 2009	---	0	---	5	5
FY 2010	---	0	---	5	5
FY 2011 (Forecast)	---	0	---	5	5

	Total dividend amount (full-year)	Dividend payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	Millions of yen	%	%
FY 2009	955	14.2	2.0
FY 2010	954	---	1.9
FY 2011 (Forecast)		31.8	

3. Projection of Consolidated Results of Operations for the Fiscal Year Ending January 2011  
(February 1, 2010 to January 31, 2011)

(Percentages indicate change from the previous full fiscal year and the interim accounting period of the previous fiscal year, respectively)

	Sales and other operating revenues		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim accounting period	41,800	1.7	5,100	14.6	3,400	-28.3
Full fiscal year	83,500	1.9	9,400	11.9	5,800	-30.1

	Net income		EPS
	Millions of yen	%	Yen
Interim accounting period	1,700	483.4	8.92
Full fiscal year	3,000	---	15.74

#### **4. Other**

(1) Significant change in subsidiaries during the fiscal period (Change in specific subsidiaries accompanying a change in the scope of consolidation): None

(2) Change in accounting procedures, rules or presentation methods used in the preparation of the Consolidated Financial Statements (Significant changes affecting the preparation of the Consolidated Financial Statements)

① Change in accounting standards: Yes

② Changes apart from ①: Yes

(3) Number of Shares Outstanding (Common Stock)

① Number of shares outstanding at end of fiscal year (including treasury stock):

January 31, 2010: 191,714,840 shares; January 31, 2009: 191,714,840 shares

② Number of shares of treasury stock at end of fiscal year: January 31, 2010: 1,108,578 shares;

January 31, 2009: 1,036,470 shares

#### **Forward-Looking Statements**

This document contains certain statements based on TOKYO DOME CORPORATION's current plans, estimates, and strategies; all statements that are not of historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ significantly from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.

All financial information has been prepared in accordance with accounting principles generally accepted in Japan. This document is an English-language translation of the Japanese-language original.