

Fiscal Year Ended January 2021

Outline of Consolidated Financial Statements

Company name Stock exchange Listing Code number URL Representative Director Contact person Planned Date of Annual Meeting of Shareholders Filing date of securities report Payment date of cash dividends Supplemental materials prepared for financial results Earnings announcement for financial results	: TOKYO DOME CORPORATION : Tokyo : 9681 : https://www.tokyo-dome.jp : Tsutomu Nagaoka, President and COO : Yukio Ono, General Manager, Finance department : Tel. +81-3-3811-2111 : April 28, 2020 : April 28, 2020 : - : None : None
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(Amounts less than 1 million yen are truncated)

1. Consolidated Results of Operations for the Accounting Period of the Fiscal Year Ended January 2021 (February 1, 2020 through January 31, 2021)

(1) Consolidated Business Results

(Percentages indicate change from the previous fiscal year)

Years ended January 31

	Net sales		Operating income		Ordinary income		Basic earnings attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2021	39,756	-56.6	-10,884	-	-13,717	-	-15,963	-
FY2020	91,557	5.2	11,728	2.2	10,669	2.6	8,002	14.9

(Note) Comprehensive income:

Year ended January 31, 2021 -16,305 million yen (-%)

Year ended January 31, 2020 7,960 million yen (454.9%)

	Basic earnings per share	Adjusted diluted earnings per share	Return on equity	Recurring margin on gross capital
	Yen	Yen	%	%
FY2021	-172.94	-	-16.0	-4.5
FY2020	86.70	-	7.6	3.5

	Recurring margin on revenue from operations
	%
FY2021	-27.4
FY2020	12.8

(Reference) Investment income due to equity method:

Year ended January 31, 2021 31 million yen

Year ended January 31, 2020 15 million yen

(2) Consolidated Financial Status

January 31

	Total assets	Total net assets	Owners' equity ratio	Owners' equity per share
	Million yen	Million yen	%	Yen
FY2021	310,993	91,029	29.3	981.94
FY2020	304,350	108,553	35.7	1,176.13

(Reference) Owners' equity:

Year ended January 31, 2021 91,029 million yen

Year ended January 31, 2020 108,553 million yen

(3) Consolidated Cash Flows

Years ended January 31

	Cash flows from operating activities	Cash flow from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of fiscal year
	Million yen	Million yen	Million yen	Million yen
FY2021	-18,269	-6,024	30,973	24,440
FY2020	19,827	-8,085	-4,547	17,761

2. Dividends

	Dividends per share			
	1st quarter	2nd quarter	3rd quarter	Year-end
	Yen	Yen	Yen	Yen
FY2020	—	0.00	—	19.00
FY2021(Forecast)	—	0.00	—	0.00
FY2022(Forecast)	—	0.00	—	0.00

	Dividends per share	Total dividend amount (full-year)	Dividend payout ratio (consolidated)	Ratio of dividends to net assets(consolidated)
	Full-year			
	Yen	Million yen	%	%
FY2020	19.00	1,761	21.9	1.7
FY2021(Forecast)	0.00	—	—	—
FY2022(Forecast)	0.00	—	—	—

(Remarks) As stated in the document dated January 19, 2021 and titled “Notice of the Results of the Tender Offer for the Company Stock by Mitsui Fudosan Co., Ltd. and Changes in the Parent Company and the Largest Shareholder That Is One of the Major Shareholders”, the Company will become a wholly owned subsidiary of Mitsui Fudosan Co., Ltd. through due procedure. As a result, the Company’s stocks are scheduled to be delisted; thus, the dividends for FY 2022 ending January 31, are not indicated.

3. Forecast of the Consolidated Results for FY 2022 (February 1, 2021 through January 31, 2022)

As stated in the document dated January 19, 2021 and titled “Notice of the Results of the Tender Offer for the Company Stock by Mitsui Fudosan Co., Ltd. and Changes in the Parent Company and the Largest Shareholder That Is One of the Major Shareholders”, the Company will become a wholly owned of Mitsui Fudosan Co., Ltd. through due procedure. As a result, the Company’s stocks are scheduled to be delisted; thus, forecast for FY 2022 Consolidated Results are not indicated.

*Notes

- (1) Significant change in subsidiaries during the fiscal period
(Change in specific subsidiaries accompanying a change in the scope of consolidation): None
Newly included: —, Excluded: —
- (2) Changes in accounting policies, changes in accounting estimates, restatements
 - ① Accounting changes associated with revisions to accounting standards: None
 - ② Accounting changes other than ① above: None
 - ③ Changes in Accounting Estimates: None
 - ④ Restatements: None
- (3) Number of shares outstanding (Common stock)
 - ① Number of shares outstanding at end of fiscal year (including treasury stock):

January 31, 2021	95,857,420 shares
January 31, 2020	95,857,420 shares
 - ② Number of shares of treasury stock at end of fiscal year:

January 31, 2021	3,153,946 shares
January 31, 2020	3,560,477 shares
 - ③ Average number of shares outstanding during the fiscal year

January 31, 2021	92,311,204 shares
January 31, 2020	92,297,053 shares

* Forecast of the Consolidated Results is not subject to an audit by certified public accountants and/nor audit corporations

* Descriptions and other specific remarks on Forecast of the Consolidated Results

As stated in the document dated January 19, 2021 and titled “Notice of the Results of the Tender Offer for the Company Stock by Mitsui Fudosan Co., Ltd. and Changes in the Parent Company and the Largest Shareholder That Is One of the Major Shareholders”, the Company will become a wholly owned of Mitsui Fudosan Co., Ltd. through due procedure. As a result, the Company’s stocks are scheduled to be delisted; thus, forecast for FY 2022 Consolidated Results are not indicated.